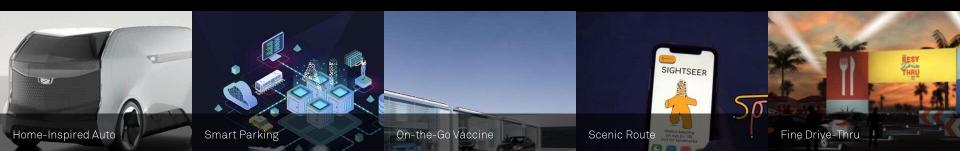


Transportation & Architecture

Trend Report for Little Diversified Architectural Consulting

25.01.21



Report Summary | Transportation & Architecture





Prepared for: Rich Glenny, James Farnell Prepared by: Mary & Courtney Delivered on: 1/25/21 **Briefing:** Diving into the way changes in the automotive and transportation industry will impact how people interact with architecture. This report explores trends in drive-thru retail, autonomous vehicles, urban transportation, delivery and logistics and more.

Takeaway: The safety protocols that are currently in place will undoubtedly leave a mark on consumers, even in a post-COVID world. As consumers adjust their lives to be more hygienic and healthy, governments re-think public health policies and brands adjust to shifted production processes and office cultures, the current pandemic has created a psychological shift when it comes to how we view our lifestyles. Changes to public and private infrastructures are therefore inevitable, even when life returns to "normal."

Top Insights



Home-Inspired Auto Auto brands are working to supercharge comfort and experience in car design

Trend - As the smart car concept is continuously evolving, auto brands are looking for ways to deliver on designs that closely mimic the home environment. The range of concepts here is robuts—from entertainment solutions to chic interiors that are powered by smart technology. Insight - As innovative technology is continuously introduced into new markets, contemporary consumers are setting the bar for their expectations higher. Aware that tech can deliver on multiple desired features—including comfort, convenience, efficiency, and precisions—individuals are looking for increasingly elevated lifestyle experiences. This is rooted partially in curiosity, as well as a desire of alleviating any unnecessary stress.



Scenic Route Rather than focusing on efficiency, navigation apps and maps emphasize scenery

Trend - Navigation apps are introducing new features that make travel or urban commutes more customizable for consumers—from apps that calculate one's route by avoiding dark streets as much as possible to ones that offer numerous different ways to reach a destination. Insight - Exhausted by the demands of their busy schedules, many consumers are attempting to practice mindfulness more often in their day-to-day—whether it is finding a deeper connection with nature or generally slowing down This allows individuals to feel calmer and less stressed, ultimately avoiding burnout. In this space, many are prioritizing accessible activities that can be seamlessly introduced to their lifestyle.



Rural Transport Brands are introducing tech-enhanced public transport solutions for rural areas

Trend - Designers are proposing various high-tech solutions that will help individuals in rural areas get around with ease. These innovations are focused on bringing functionality and convenience to communities, as well as a more eco-friendly approach to public transportation. Insight - Somewhat or fully aware of the many technological advancements that are being implemented to enhance the living standards of cities, members of rural communities are emphasizing the need for better infrastructure in smaller towns. Since individuals in these spaces are looking for a higher degree of convenience and efficiency, they are creating a strong demand for the update of important town functions—from transportation to food access. When these needs are met, consumers feel better supported and capable of achieving their [continued online]



Smart Parking Tech companies are striving to make the parking experience easier for consumers

Trend - Through the increasing incorporation of various technology—from robots to artificial intelligence—companies are launching tools that will assist individuals in finding and navigating parking spaces. Insight - Since urban populations are exponentially growing, contemporary consumers in these environments are placing a premium on efficiency and convenience. As they attempt to navigate the demands of their busy lifestyles, they are looking for ways to make some experiences more seamless in order to avoid any unnecessary stress. In this space, many are emphasizing the use of technology as they are aware of its potential.

Getting the Most out of Your Custom Report



Purpose: Trend Hunter's Custom Reports are designed to inspire innovation by exposing you to hand-selected content related to your brand, specific projects, future-scoping, adjacent categories and more.

As you go through the report, remember to ask yourself:

- 1 What could this insight or innovation mean for my brand specifically?
- 2 How might these insights make you think about the consumer differently?
- How do these trends ladder up to Trend Hunter's Megatrends, or any other Megatrends I'm familiar with?





Consumer Insights

Overlooked Opportunities & Examples

Trend Hunter's Insights highlight the what and why of major industry shifts. They are split into two sections: the trend section, which identifies a new opportunity in a given industry, and the insight section, which explores the specific target consumer's motivations, attitudes, beliefs and ultimately tension behind that opportunity. They are built on a foundation of Trend Hunter's crowdsourced trend examples, clustered together by underlying patterns.

Home-Inspired Auto



Auto brands are working to supercharge comfort and experience in car design

Trend - As the smart car concept is continuously evolving, auto brands are looking for ways to deliver on designs that closely mimic the home environment. The range of concepts here is robuts—from entertainment solutions to chic interiors that are powered by smart technology.

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Panasonic Automotive's Concept Uses SkipGen 3.0 Tech and More



Party-Focused Electric Concepts

Cadillac's Electric Party Bus is the Epitome of Slick Design



Futuristic Vehicle Cockpits

The Samsung Digital Cockpit 2020 Shows Off the Future at CES 2020



Smart In-Car Information Systems

Mercedes Announced Its New MBUX Hyperscreen Launching in 2022

8.5 Score

Popularity

Activity Freshness











Hybridization

Experience

Catalyza

4 Featured, 36 Examples



28,222 Total Clicks
URL: Hunt.to/444823

Smart Parking



Tech companies are striving to make the parking experience easier for consumers

Trend - Through the increasing incorporation of various technology—from robots to artificial intelligence—companies are launching tools that will assist individuals in finding and navigating parking spaces.

Insight - Since urban populations are exponentially growing, contemporary consumers in these environments are placing a premium on efficiency and convenience. As they attempt to navigate the demands of their busy lifestyles, they are looking for ways to make some experiences more seamless in order to avoid any unnecessary stress. In this space, many are emphasizing the use of technology as they are aware of its potential.



Multipurpose Parking Hubs REEF Technology is Transforming Parking Spaces for the On-Demand Economy



The Conceptual 'Parkey' Lets Drivers Find a Parking Spot Fast



Automated Car-Parking Robots This Stanley Robotics Robot will Streamline Airport Parking



Al-Powered Parking Technology The Effectiveness of Fetchi.ai is Being Tested in Munich, Germany



Popularity

Activity Freshness









Simplicity Artificial Intelligence 4 Featured, 36 Examples

53,175 Total Clicks

URL: Hunt.to/440920

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On-the-Go Vaccine



Concepts for vaccination centres are prioritizing efficiency and convenience

Trend - Designers and brands are working to expedite the COVID-19 vaccination delivery by proposing new formats. Concepts here range from drive-thru convenience to restaurants who are collaborating with health care officials to provide additional space.

Insight - The COVID-19 pandemic has vividly exposed to consumers the shortcomings of healthcare in their region, both in terms of resource availability and service delivery. Aware of the omnipresent importance of this industry, individuals are demanding better preparedness, as well as efficiency and convenience in everyday healthcare. This, in turn, will leave consumers feeling calmer, as well as better supported for the future.





Drive-Through Vaccination Clinics

Architect NBBJ Boasts a Concept for Prefab Drive-Through
Clinics



Mobile Vaccination Centres

Waugh Thistleton Architects Boasts a Concept for the Immunization Phase



Vaccination Center-Hosting Restaurants

Brewdog Wants to Speed Up Vaccination Delivery

6.1

Popularity

Activity

Freshness



The Giant Mobile Vaccination Clinic will Offer Flu Shots









4 Featured, 36 Examples

58,320 Total Clicks

URL: Hunt.to/444176

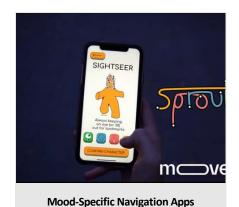
Scenic Route



Rather than focusing on efficiency, navigation apps and maps emphasize scenery

Trend - Navigation apps are introducing new features that make travel or urban commutes more customizable for consumers—from apps that calculate one's route by avoiding dark streets as much as possible to ones that offer numerous different ways to reach a destination.

Insight - Exhausted by the demands of their busy schedules, many consumers are attempting to practice mindfulness more often in their day-to-day—whether it is finding a deeper connection with nature or generally slowing down This allows individuals to feel calmer and less stressed, ultimately avoiding burnout. In this space, many are prioritizing accessible activities that can be seamlessly introduced to their lifestyle.









The Roads by Porsche App is Designed for Drivers Who Love the Experience





Popularity Activity Freshness

The Sproute App Seeks to Radically Rethink How

We Travel

















4 Featured, 36 Examples



URL: Hunt.to/438313

65,385 Total Clicks

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Fine Drive-Thru



Fine dining restaurants are opting-in for the drive-thru business model

Trend - Fine dining restaurants are continuing to adapt to the government-imposed restrictions due to the COVID-19 pandemic. While before, these businesses were often at-home meals and virtual dining, now they are boasting immersive drive-thru experiences.

Insight - Due to the outbreak of COVID-19, consumers are forced to continuously place limitations on their lifestyle—from work-related events to their entertainment choices. As time goes on, however, some become restless and even nostalgic about the activities that they enjoyed pre-pandemic. In light of this, individuals are looking to diversify their experiences and indulge in something that was available to them before, while maintaining rules of social and business conduct during COVID. This affords them peace of mind.





High-End Burger Drive-ThrusCanlis Bets on Take-Out, Drive-Thru, and Delivery During

Canlis Bets on Take-Out, Drive-Thru, and Delivery During
COVID-19



Fine Dining Drive-Thru Restaurants

Resy is Hosting a Drive-Thru Dinner at the Hollywood
Palladium



Five-Course Drive-Thru Restaurants

Atelier Restaurant Embraces the Drive-Thru Business Model

7.6 Score

Popularity Activity

Freshness











4 Featured, 20 Examples

16,825 Total Clicks

URL: Hunt.to/437253

Rural Transport



Brands are introducing tech-enhanced public transport solutions for rural areas

Trend - Designers are proposing various high-tech solutions that will help individuals in rural areas get around with ease. These innovations are focused on bringing functionality and convenience to communities, as well as a more eco-friendly approach to public transportation.

Insight - Somewhat or fully aware of the many technological advancements that are being implemented to enhance the living standards of cities, members of rural communities are emphasizing the need for better infrastructure in smaller towns. Since individuals in these spaces are looking for a higher degree of convenience and efficiency, they are creating a strong demand for the update of important town functions—from transportation to food access. When these needs are met, consumers feel better supported and capable of achieving their own goals.



Developing Nation Vehicle Designs
The Conceptual 'Project Outreach' Vehicle
Supports Communities



Futuristic Elevated Train Lines
AeroSlider Seeks to Revolutionize the Way People
Travel



Electric Al-Powered Tractors
The 'Ukko' Concept Tractor is Futuristic, Safe and
Sculpted

Catalyzation



Recently, the BYD Delivered a Fleet of Electric Busses to Barbados



Popularity

Activity

Freshness









Experience 4 Featu

4 Featured, 36 Examples

108,442 Total Clicks



URL: Hunt.to/435712

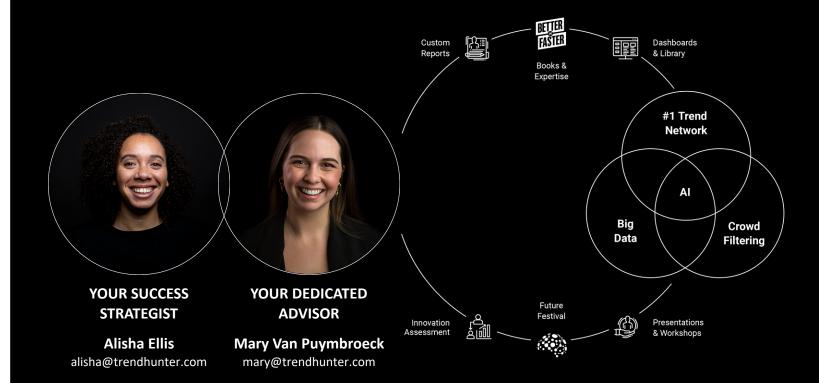


Appendix

Get More From Your Experience

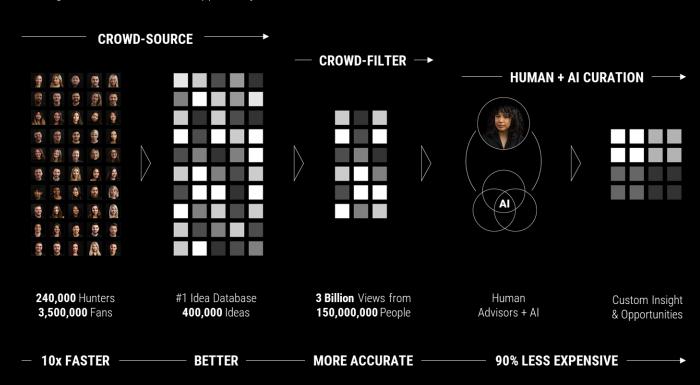
Your Trend Hunter custom reports are tailored to you using the world's most advanced, most powerful trend platform. Your dedicated advisor can help you get the most of it. This appendix shows you a few of the options that you have at your disposal and how other top-tier innovators rely on our service in different ways that could help you be more successful with less effort.

TRENDHUNTER CREATE THE FUTURE





Over the last 15 years, we built the largest trend platform, leveraging crowd-sourcing, crowd-filtering, Al and humans to cut through the noise and uncover opportunity **faster**!





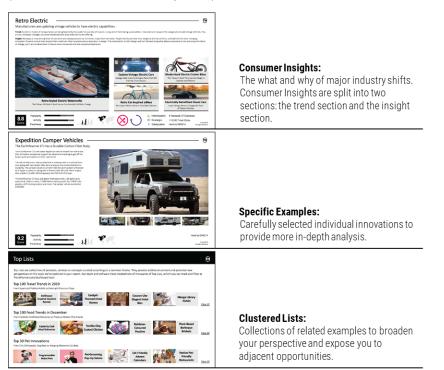
0	Acceleration 1. Perfecting One Thing 2. Aspirational Icon 3. Exaggerated Feature 4. Reimagined Solution	89	Prosumerism From user-generated content to maker culture, today's consumers are content creators and experts.	υ	Cyclicality 1. Retro+Nostalgia 2. Generational 3. Economic+Seasonal 4. Repetitive Cycles		Nostalgia Fond memories fuel a desire to bring the past into the present, especially with respect to one's formative years.
5	Catalyzation Brands have taken a role of accelerating the personal development of consumers.		Al We are entering a transformative new era, denoted by an exponential growth in data, robotics and intelligence.	\$	Naturality The desire for sustainable products, including local, organic, recyclable and pronounceable ingredients.		Youthfulness The world is becoming more playful, driven by generations not ready to grow up, including Boomers who desire a more active, enriched life.
\odot	Reduction 1. Specialization 2. Fewer Layers+ Efficiency 3. Crowdsourcing 4. Subscription		Instant Entrepreneurship New services make it easier than ever to conceptualize, fund, launch and companies.	\odot	Redirection 1. Refocusing 2. Reversing 3. Surprising 4. Gamifyling	®	Tribalism Allegiant groups are more readily formed around specific interests, causes and even brands.
	Curation Hyper-targeted offerings, services, subscriptions and recommendations to simplify lives with better things.	()	Simplicity In a fast-paced, cluttered world, simplicity stands out, resulting in focused businesses & clean design.	8	Gamification The application of game dynamics to real-world problems results in a world that's more competitive and engaging.		Experience In a world abundant with 'stuff' experience becomes a more important currency and life priority.
(3)	Convergence 1. Combining+Layering 2. Adding Value 3. Co-Branding+Aligning 4. Physical+Digital		Multisensation Tech, AR, VR and interactive experiences are raising our expectations in the realms of entertainment, retail and even food.	8	Divergence 1. Personalization, Customization 2. Status + Belonging 3. Style + Fashionizing 4. Generational Rebellion		Authenticity Social media and a resistance to traditional advertising have created a desire for authenticity and reality.
	Co-Creation Brands, products, services and consumers are increasingly co-creating an interdependent world.	中		8	Personalization Small batch production technologies and more personalized media are creating an expectation for personalization.	£\$	Many-to-Many A mass proliferation of sellers and media creators has shifted the world to a many-to-many economy.

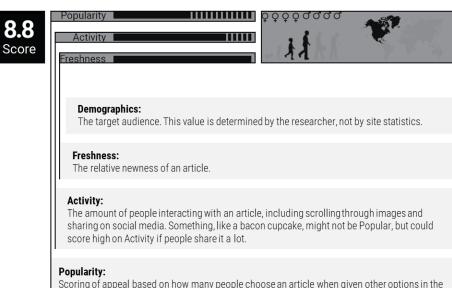
Special Features and Definitions



Understanding Content Classification & Article Scoring

Below, you'll find an overview of the different types of content featured in our trend reports, as well as a breakdown of our scoring system that's used to evaluate the performance of the content in your report.





All scores translate into percentiles (8.8 = 88th percentile) and overall score is the average of Popularity,

same category or cluster.

Overall Score:

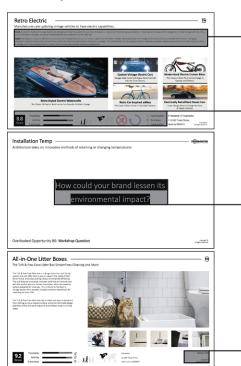
Activity and Freshness.

Special Features and Definitions



How to Read This Page

Consumer Insights are high-level, over-arching patterns that often span different industries in scope. They focus on external and internal consumer factors that are motivating trends.



Trend:

This section identifies a new opportunity in a given industry.

Insight:

This section explores the specific target consumer's motivations, attitudes, beliefs and ultimately tension behind that opportunity.

Demographics & Scoring:

The demographics speak to the target audience, as informed by the researcher, not by the site statistics. The overall score is the average of the following: popularity, activity and freshness.

Patterns & Megatrend:

Understand the Consumer Insight within the context of the 18 Megatrends that are shaping the world, plus the 6 Patterns of Opportunity that help short-cut your discovery of innovative ideas.

Workshop Question:

These questions are intended to be thought-provokers to help you brainstorm (either individually or in groups) about the relevancy or actionability of these insights.

Advisor Picks:

These are specific Consumer Insights and examples chosen by your Advisor because of their relevance to your team. These are featured on the Report Summary page and tagged throughout the report with a yellow star.

Want More?

Gain access to additional Consumer Insights and Custom Research by contacting your advisor or **TrendReports@TrendHunter.com**

